Burleigh Heads Centre Overview



A fully enclosed town centre located on the Gold Coast, 80km south of the Brisbane CBD. Situated near the intersection of two arterial roads and just 1.4km from Burleigh Beach, the centre is anchored by Big W, Woolworths and ALDI. The centre boasts five mini-majors and more than 90 specialty stores, alongside an external-facing dining precinct. Adjacent to Stockland Burleigh Heads is Stockland Burleigh Central, made up of two small, well-located bulky good sites including Harris Scarfe Home, Spotlight, Pillow Talk and World Gym.



36,412sqm



1,671 Car spaces



100 Specialty no.



4.49M
MAT traffic



\$272.42M
MAT sales



\$9,048
Specialty sales \$PSM



\$60.66 Average spend

Stockland Burleigh Heads Complex

P: 07 5535 9666 stockland.com.au/burleighheads Stockland Burleigh Heads Complex, 149 West Burleigh Road, Burleigh Heads Qld 4220



Major ALDI Big W

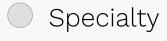
Mini-major

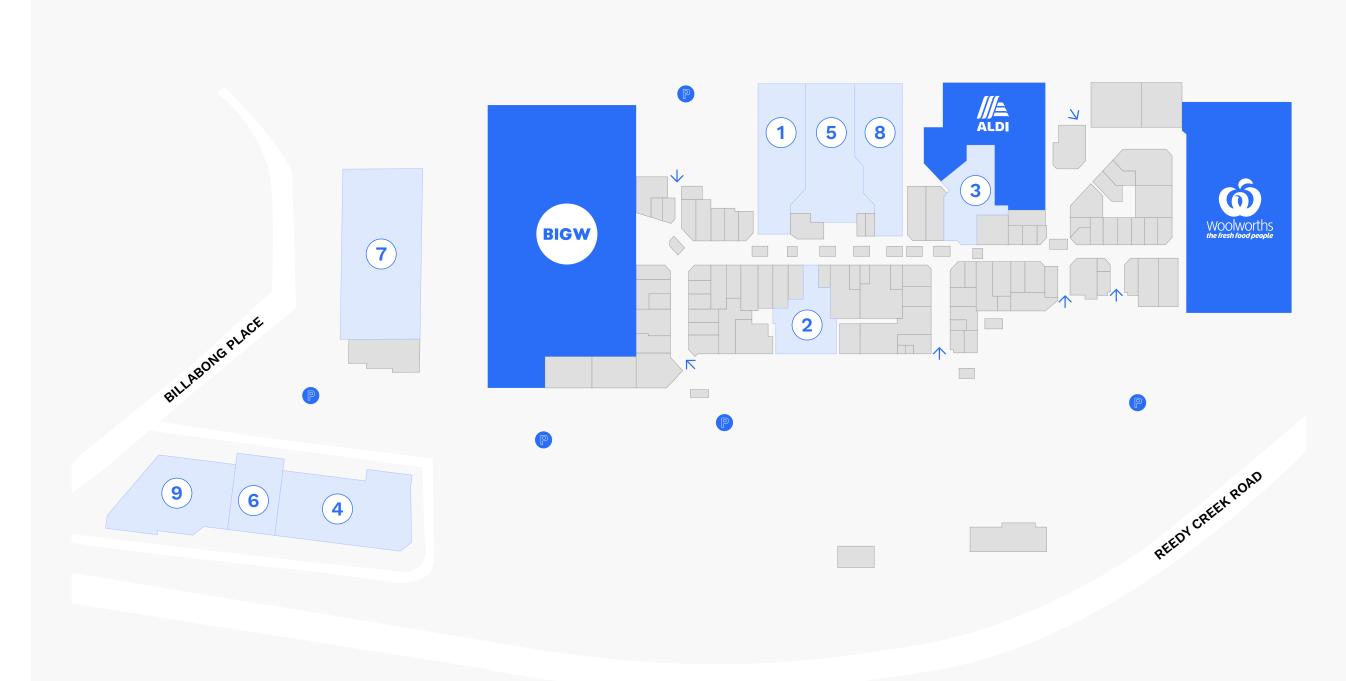
- 1. Best & Less
 V
 2. Chempro Chemist
- Woolworths 3. Cotton On
- 4. Harris Scarfe Home
- 5. JB Hi-Fi Home 6. Pillow Talk
- 7. Spotlight 8. The Reject Shop
- 9. World Gym

Key

Major

Mini-major





Information is accurate as at 30 June 2024. Centre map is indicative only and subject to change. Does not include ATMs. Cinemas are included as majors. Specialty stores are less than 400 square metres GLA. Mini-majors are greater than 400 square metres GLA. Pad and S Connect sites are not included in the specialty count. Specialty sales \$PSM as per MLA. Figures provided are inc GST.

Burleigh Heads Centre Overview



Stockland Burleigh Heads services a main trade area made up of 44.5% couples with dependent children and an average age of 40.1 years. The main trade area average household income is \$110,739 and homeownership is 69.9%, higher than the Queensland average of 66.6%.

Trade Area Map





\$110,739

in main trade area



Couples with dependent children

44.5%

of main trade area



Average age

40.1

in main trade area



Forecast population

178,726

in main trade area by 2026

Map sources: Location IQ, July 2022. Demographic data: ABS Census of Population and Housing 2021; Location IQ, July 2022. All due care has been taken in the preparation of this document and as at 30 June 2024, the information in this document is understood to be correct. However, no warranty is given as to the accuracy of the information contained in this document. Trade area maps and population forecasts are provided as an estimation and are indicative only. It should be noted that the information contained in this document should not be taken to be correct at any future date. Trading patterns described in this document will change in the future and this document should not be relied upon in any way to predict future trading patterns. Average annual change (%) numbers provided in this document are calculated using CAGR. The management of Stockland regard the contents of this document as confidential, and retailers should therefore not disclose its contents to any person other than personnel of the retailers involved in the management or promotion of their business at Stockland.

| Characteristics | Primary Sectors | | Secondary Sectors | | Main | Tertiary Sectors | | Total | Rest of Qld | Aust |
|--------------------------------|-----------------|----------|-------------------|-----------|-----------|------------------|----------|-----------|-------------|----------|
| | Core | West | North | South | TA | North | South | TA | Avg. | Avg. |
| Income Levels | | | | | | | | | | |
| Average Per Capita Income | \$58,150 | \$49,683 | \$54,071 | \$54,848 | \$54,766 | \$54,640 | \$47,213 | \$54,569 | \$50,592 | \$55,301 |
| Per Capita Income Variation | 14.9% | -1.8% | 6.9% | 8.4% | 8.3% | 8.0% | -6.7% | 7.9% | n.a. | n.a. |
| Average Household Income | \$114,765 | \$99,598 | \$114,083 | \$107,117 | \$110,739 | \$109,577 | \$98,602 | \$110,261 | \$97,780 | \$109,59 |
| Household Income Variation | 17.4% | 1.9% | 16.7% | 9.5% | 13.3% | 12.1% | 0.8% | 12.8% | n.a. | n.a. |
| Average Household Size | 2.5 | 2.5 | 2.6 | 2.5 | 2.5 | 2.5 | 2.6 | 2.5 | 2.4 | 2.5 |
| Age Distribution (% of Pop'n) | | | | | | | | | | |
| Aged 0-14 | 16.9% | 19.4% | 18.3% | 17.4% | 17.8% | 16.2% | 16.5% | 17.5% | 18.1% | 18.0% |
| Aged 15-19 | 5.1% | 5.7% | 6.6% | 5.6% | 5.9% | 5.8% | 6.2% | 5.9% | 5.9% | 5.7% |
| Aged 20-29 | 11.2% | 12.0% | 13.1% | 11.1% | 12.1% | 12.5% | 9.4% | 12.1% | 11.9% | 13.3% |
| Aged 30-39 | 14.0% | 15.2% | 13.7% | 14.0% | 14.0% | 13.4% | 12.6% | 13.9% | 12.7% | 14.6% |
| Aged 40-49 | 14.4% | 15.3% | 14.5% | 13.9% | 14.4% | 13.6% | 13.0% | 14.2% | 12.7% | 13.0% |
| Aged 50-59 | 12.7% | 11.7% | 12.3% | 12.6% | 12.4% | 13.1% | 13.8% | 12.6% | 13.2% | 12.5% |
| Aged 60+ | 25.7% | 20.8% | 21.4% | 25.4% | 23.4% | 25.3% | 28.4% | 23.9% | 25.5% | 23.0% |
| Average Age | 41.5 | 38.7 | 38.9 | 41.1 | 40.1 | 41.4 | 42.5 | 40.4 | 40.7 | 39.5 |
| Housing Status (% of H'holds) | | | | | | | | | | |
| Owner/Purchaser | 74.3% | 64.5% | 68.1% | 70.7% | 69.9% | 69.0% | 83.7% | 70.0% | 66.6% | 67.4% |
| Renter | 24.7% | 34.9% | 31.1% | 28.2% | 29.2% | 29.8% | 13.8% | 29.0% | 31.3% | 30.8% |
| Birthplace (% of Pop'n) | | | | | | | | | | |
| Australian Born | 79.1% | 69.9% | 69.6% | 82.5% | 75.5% | 71.2% | 86.7% | 75.0% | 81.5% | 72.0% |
| Overseas Born | 20.9% | 30.1% | 30.4% | 17.5% | 24.5% | 28.8% | 13.3% | 25.0% | 18.5% | 28.0% |
| • Asia | 1.7% | 7.6% | 7.0% | 1.5% | 4.3% | 6.5% | 0.8% | 4.6% | 4.1% | 12.1% |
| • Europe | 7.7% | 7.2% | 8.7% | 6.4% | 7.6% | 8.3% | 5.9% | 7.7% | 5.8% | 7.2% |
| • Other | 11.5% | 15.4% | 14.7% | 9.6% | 12.6% | 13.9% | 6.6% | 12.7% | 8.6% | 8.7% |
| Family Type (% of Pop'n) | | | | | | | | | | |
| Couple With Dep't Children | 44.3% | 43.9% | 46.2% | 42.5% | 44.5% | 41.2% | 40.4% | 43.8% | 40.1% | 44.2% |
| Couple With Non-Dep't Children | 7.3% | 6.5% | 7.6% | 7.3% | 7.4% | 8.1% | 9.4% | 7.6% | 6.7% | 7.7% |
| Couple Without Children | 26.1% | 22.1% | 23.9% | 24.8% | 24.5% | 25.9% | 27.6% | 24.8% | 27.0% | 23.8% |
| Single With Dep't Children | 7.2% | 10.6% | 9.3% | 8.7% | 8.8% | 9.5% | 8.7% | 8.9% | 10.1% | 8.6% |
| Single With Non-Dep't Children | 3.8% | 5.7% | 3.8% | 4.5% | 4.2% | 4.2% | 4.3% | 4.2% | 3.9% | 4.0% |
| Other Family | 0.8% | 1.2% | 0.8% | 0.9% | 0.9% | 1.0% | 1.0% | 0.9% | 1.0% | 1.0% |
| Lone Person | 10.3% | 10.0% | 8.3% | 11.2% | 9.8% | 10.1% | 8.5% | 9.8% | 11.2% | 10.8% |

Trade Area Population

| Deputation | | Actual | | | | Forecast | | |
|-------------------|---------|---------|---------|---------|---------|----------|---------|---------|
| Population | 2011 | 2016 | 2021 | 2022 | 2026 | 2031 | 2036 | 2041 |
| Primary Sectors | | | | | | | | |
| • Core | 31,655 | 33,181 | 34,453 | 34,803 | 36,203 | 37,453 | 38,453 | 39,453 |
| • West | 13,548 | 13,828 | 14,274 | 14,374 | 14,974 | 15,724 | 16,224 | 16,724 |
| Total Primary | 45,203 | 47,009 | 48,727 | 49,177 | 51,177 | 53,177 | 54,677 | 56,177 |
| Secondary Sectors | | | | | | | | |
| • North | 58,112 | 62,886 | 68,404 | 69,304 | 71,704 | 75,954 | 78,954 | 81,454 |
| • South | 45,924 | 47,975 | 51,595 | 52,245 | 54,845 | 57,095 | 59,345 | 61,595 |
| Total Secondary | 104,036 | 110,861 | 119,999 | 121,549 | 127,549 | 133,049 | 138,299 | 143,049 |
| Main Trade Area | 149,239 | 157,870 | 168,726 | 170,726 | 178,726 | 186,726 | 192,976 | 199,226 |
| Tertiary Sectors | | | | | | | | |
| • North | 32,488 | 34,761 | 36,299 | 36,799 | 39,999 | 44,999 | 49,999 | 54,999 |
| • South | 4,736 | 4,899 | 4,948 | 4,968 | 5,368 | 5,868 | 9,368 | 12,868 |
| Total Tertiary | 37,224 | 39,660 | 41,247 | 41,767 | 45,367 | 50,867 | 59,367 | 67,867 |
| Total Trade Area | 186,463 | 197,530 | 209,973 | 212,493 | 224,093 | 237,093 | 252,343 | 267,093 |