Piccadilly Centre Overview

Stockland Piccadilly is a two-level town centre located in Sydney's premier CBD retail precinct, just 100m from Pitt Street Mall.

The centre is situated within Sydney's rapidly developing Midtown precinct and benefits from main entrances off Pitt and Castlereagh Streets. Stockland Piccadilly has more than 30 specialty stores, including a food court. The centre forms part of the Piccadilly Complex, which combines office space across two buildings. Stockland is currently investigating the potential redevelopment of the Piccadilly Complex, with initial endorsement received in the planning approval process.





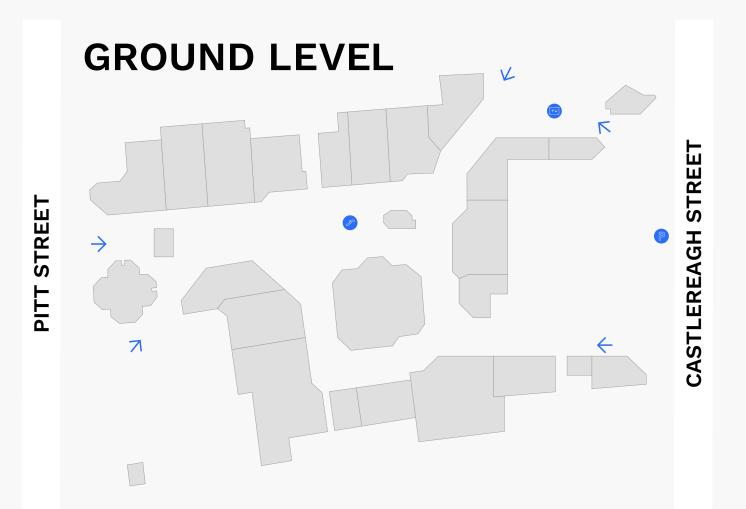
Stockland Piccadilly stockland.com.au/piccadilly Stockland Piccadilly, 210 Pitt Street, Sydney CBD NSW 2000

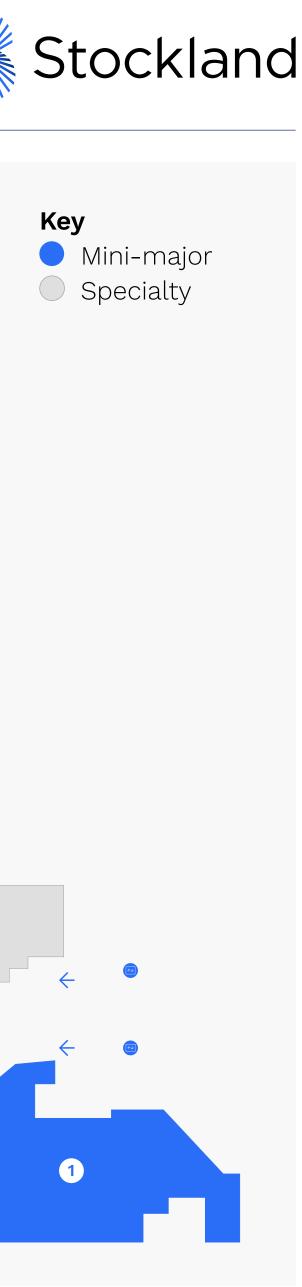
Information is accurate as at 30 June 2024. Centre map is indicative only and subject to change. Does not include ATMs. Specialty stores are less than 400 square metres GLA. Mini-majors are greater than 400 square metres GLA. Pad and S Connect sites are not included in the specialty count.

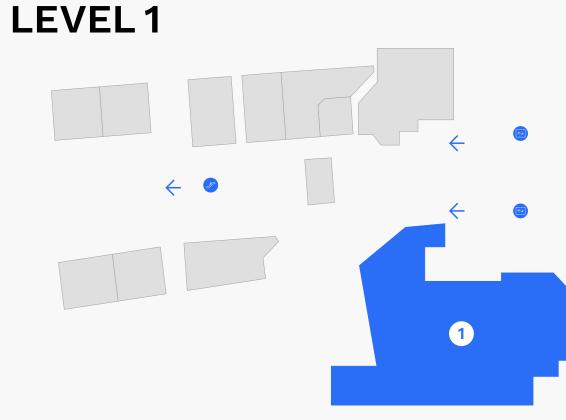


Mini-major

1. Palace Chinese Restaurant







Piccadilly Centre Overview

Piccadilly predominantly attracts customers that work in the CBD, rather than reside in the trade area. The average age in the primary trade area is 39.1 years, with an average household income of \$141,728.

Trade Area Map



Avg. household income \$141,728 in primary trade area

Couples with dependent children

37.4% of primary trade area

AGE

Average age

39.1 in primary trade area

Forecast population

948,518 in primary trade area by 2026

Map sources: Location IQ, July 2022. **Demographic data**: ABS Census of Population and Housing 2021; Location IQ, July 2022. All due care has been taken in the preparation of this document and as at 30 June 2024, the information in this document is understood to be correct. However, no warranty is given as to the accuracy of the information contained in this document. Trade area maps and population forecasts are provided as an estimation and are indicative only. It should be noted that the information contained in this document should not be taken to be correct at any future date. Trading patterns described in this document will change in the future and this document should not be relied upon in any way to predict future trading patterns. Average annual change (%) numbers provided in this document are calculated using CAGR. The management of Stockland regard the contents of this document as confidential, and retailers should therefore not disclose its contents to any person other than personnel of the retailers involved in the management or promotion of their business at Stockland.



| Characteristics | Drimony Costor | | Secondary Sectors | | Main | Greater Sydney | |
|--------------------------------|----------------|-----------|-------------------|-----------|-----------|----------------|--|
| | Primary Sector | North | South | West | ТА | Average | |
| Income Levels | | | | | | | |
| Average Per Capita Income | \$81,999 | \$76,743 | \$54,720 | \$53,896 | \$64,066 | \$60,644 | |
| Per Capita Income Variation | 35.2% | 26.5% | -9.8% | -11.1% | 5.6% | n.a. | |
| Average Household Income | \$141,728 | \$151,418 | \$117,585 | \$119,857 | \$129,766 | \$125,158 | |
| Household Income Variation | 13.2% | 21.0% | -6.1% | -4.2% | 3.7% | n.a. | |
| Average Household Size | 2.2 | 2.7 | 2.7 | 2.8 | 2.6 | 2.7 | |
| Age Distribution (% of Pop'n) | | | | | | | |
| Aged 0-14 | 12.7% | 18.9% | 17.6% | 18.5% | 17.0% | 18.3% | |
| Aged 15-19 | 3.7% | 6.3% | 5.5% | 5.6% | 5.2% | 5.6% | |
| Aged 20-29 | 18.6% | 10.4% | 14.1% | 15.0% | 14.9% | 14.2% | |
| Aged 30-39 | 21.0% | 13.1% | 14.9% | 16.5% | 16.7% | 16.0% | |
| Aged 40-49 | 14.1% | 15.4% | 13.2% | 13.4% | 13.8% | 13.6% | |
| Aged 50-59 | 11.5% | 13.5% | 12.4% | 11.6% | 12.0% | 12.0% | |
| Aged 60+ | 18.5% | 22.4% | 22.3% | 19.5% | 20.3% | 20.4% | |
| Average Age | 39.1 | 40.0 | 39.5 | 37.8 | 38.8 | 38.4 | |
| Housing Status (% of H'holds) | | | | | | | |
| Owner/Purchaser | 47.4% | 69.7% | 65.9% | 59.9% | 59.2% | 62.3% | |
| Renter | 51.2% | 28.4% | 32.7% | 38.6% | 39.3% | 36.1% | |
| Birthplace (% of Pop'n) | | | | | | | |
| Australian Born | 58.1% | 60.8% | 60.9% | 48.9% | 55.3% | 60.6% | |
| Overseas Born | 41.9% | 39.2% | 39.1% | 51.1% | 44.7% | 39.4% | |
| • Asia | 15.9% | 18.9% | 20.7% | 33.1% | 24.4% | 20.3% | |
| • Europe | 11.6% | 9.2% | 6.8% | 4.6% | 7.4% | 6.9% | |
| • Other | 14.4% | 11.1% | 11.5% | 13.4% | 12.9% | 12.2% | |
| Family Type (% of Pop'n) | | | | | | | |
| Couple With Dep't Children | 37.4% | 53.8% | 47.0% | 50.2% | 47.3% | 47.8% | |
| Couple With Non-Dep't Children | 4.7% | 7.5% | 10.4% | 10.0% | 8.6% | 8.9% | |
| Couple Without Children | 30.0% | 21.1% | 20.7% | 19.1% | 22.1% | 21.1% | |
| Single With Dep't Children | 5.7% | 5.9% | 7.2% | 7.4% | 6.8% | 7.7% | |
| Single With Non-Dep't Children | 3.1% | 2.9% | 4.7% | 4.5% | 4.0% | 4.2% | |
| Other Family | 1.4% | 0.7% | 1.2% | 1.3% | 1.2% | 1.1% | |
| Lone Person | 17.6% | 8.1% | 8.7% | 7.6% | 10.0% | 9.2% | |
| | | | | | | | |

Trade Area Population

| Population | Actual | | | Forecast | | | |
|-------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| | 2011 | 2016 | 2021 | 2022 | 2026 | 2031 | 2036 |
| Primary Sectors | 772,955 | 853,662 | 899,518 | 909,518 | 948,518 | 991,018 | 1,033,518 |
| Secondary Sectors | | | | | | | |
| • North | 483,114 | 514,854 | 530,444 | 533,944 | 548,744 | 568,744 | 588,744 |
| • South | 726,643 | 775,042 | 809,341 | 815,942 | 845,941 | 873,441 | 897,441 |
| • West | 1,283,834 | 1,414,581 | 1,497,320 | 1,515,320 | 1,595,320 | 1,695,320 | 1,790,320 |
| Total Secondary | 2,493,291 | 2,704,477 | 2,837,105 | 2,865,205 | 2,990,005 | 3,137,505 | 3,276,505 |
| Main Trade Area | 3,266,546 | 3,558,139 | 3,736,623 | 3,774,723 | 3,938,523 | 4,128,523 | 4,310,023 |
| | | | | | | | |

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Australia Average

| \$55,301 | |
|-----------|--|
| n.a. | |
| \$109,594 | |
| n.a. | |
| 2.5 | |
| | |

| 18.0% | |
|-------|--|
| 5.7% | |
| 13.3% | |
| 14.6% | |
| 13.0% | |

12.5% 23.0% 39.5

67.4% 30.8%

| 72.0% | |
|-------|--|
| 28.0% | |
| 12.1% | |
| 7.2% | |
| 8.7% | |

| 44.2% |
|-------|
| 7.7% |
| 23.8% |
| 8.6% |
| 4.0% |
| 1.0% |
| 10.8% |
| |

2041

1,068,518

606,244 914,441 1,865,320 3,386,005

4,454,523